FINANCIAL EXPRESS

Virus infections near 500k as health systems buckle

THE NUMBER OF coronavirus infections was set to top a halfmillion worldwide on Thursday as both Italy and the United States appeared poised to surpass China, where the pandemic began, and Spain's death toll climbed to more than 4,000. Health care systems in Europe and New York

Faced with the spread of the pandemic, the US Senate passed a \$2.2 trillion economic rescue package steering aid to businesses, workers and health care facilities. Millions of Americans hoped the measure, which is expected to be voted on in the House on Friday, would give them a lifeline as they lost jobs, income

already killed more than 22,000 people and infected over 480,000, thrown millions At least 2.8 billion people out of work and ravaged the

is a second opportunity, which

we should not squander and do everything to suppress and control this virus."



LOAN

FOR FUNDING **AGAINST LISTED** SHARES naz@vfslcapital.com

www.vfslcapital.com

बैंक ऑफ़ बड़ौदा Bank of Baroda

interest thereon at the contractual rate plus costs, charges and expenses till date of payment.

Ashok Vihar Branch Ashok Vihar- I. Delhi - 110052

POSSESSION NOTICE [Under Rule 8(1) of Security Interest (Enforcement) Rules, 2002]

Whereas the undersigned being the Authorized Officer of the Bank of Baroda under Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice was issued on the dates below mentioned against each account and stated hereinafter calling upon the to repay the amount within 60 days from the date of receipt of said notice. The borrowers having failed to repay the amount, notice is hereby given to the borrowers/guarantor and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section 4 of

section 13 of Act read with rule 8 of the Security Interest Enforcement Rules, 2002 on this the below mentioned date against each account.

The borrower/guarantor in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the

property will be subject to the charge of the Bank of Baroda for an amount and unapplied interest cost and expenses together with further

The borrower's attention is invited to provisions of sub - section (8) of section 13 of the Act, in respect of time available, to redeem the

DESCRIPTION OF THE MOVABLE / IMMOVABLE PROPERTIES

Sr. No.	Name of Borrowers /	Description of Properties	Date of Demand Notice	Amount Outstanding	
	Guarantors	Description of Froperties	Date of Possession	(in Rs.)	
1	M/s Parshottam Das Asanand (Partners: Mr Rajesh Gogia, Mr Kapil Gogia, Mr Gaurav Gogia and Mr Amit Gogia), guarantors Mr Rajesh Gogia, Mrs Kanchan Gogia, Mr Rajeev Gogia, Mr Jagdish Gogia, Mr Kapil Gogia, Mr Gaurav Gogia and Mr Amit Gogi	All part and parcel of Equitable mortgage of freehold Residential property situated at No.202, D-Block, Ashok Vihar, Delhi 110052, plot admeasuring 346 sq. yards, in the name of Mrs. Kanchan Gogia, Rajeev Gogia, Mr Rajesh Gogia and Mr Jagdish Gogia	01-01-2020 20-03-2020	Rs 139,99,037.75 as on 31-12-2019 plus interest w.e.f 01-10-2019 Plus other cost, charges and expenses and interest thereon.	
2	M/s Gogia Fruits Traders (Partners: Mr Rajesh Gogia, Mrs Kanchan Gogia, Mr Rajeev Gogia and Mr Jagdish Gogia), guarantors Mr Rajesh Gogia, Mrs Kanchan Gogia, Mr Rajeev Gogia and Mr Jagdish Gogia	All part and parcel of Equitable mortgage of freehold Residential property situated at No.202, D-Block, Ashok Vihar, Delhi 110052, plot admeasuring 346 sq. yards, in the name of Mrs. Kanchan Gogia, Rajeev Gogia, Mr Rajesh Gogia and Mr Jagdish Gogia	01-01-2020 20-03-2020	Rs 1,00,09,374.25 as on 31-12-2019 plus interest w.e.f 01-09-2019 Plus other cost, charges and expenses, and interest thereon	

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated February 12, 2020 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI") followed by addendum thereto on February 20, 2020 ("Addendum").



ARROW ARROW GREENTECH LIMITED

(CIN-L21010MH1992PLC069281)

Our Company was originally incorporated as "Arrow Coated Products Limited" as a public limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated October 30, 1992 issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, pursuant to a special resolution of the shareholders dated 9thFebruary, 2016, the name of our Company was changed to "Arrow Greentech Limited" pursuant to which a fresh certificate of incorporation consequent upon change of name dated 26thFebruary, 2016 was issued by the Registrar of Companies, Mumbai, Maharashtra. For further details in relation to the changes to the name of our Company, please refer to the section titled "History and Other Corporate Matters" beginning on page 103 of the Letter of offer.

Registered Office: Solitaire Corporate Park Bldg No 3, 7th Floor, Unit No 372 Guru Hargovindji Marg Chakala, Andheri (East) Mumbai - 400093 Tel: +91 -22- 4074 9000 Company Secretary & Compliance Officer: Mrs. Poonam Bansal Email:poonam@arrowgreentech.com; Website:www.arrowgreentech.com

PROMOTER OF THE COMPANY: MR. SHILPAN PATEL

ISSUE OF 23,47,990 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF ARROW GREENTECH LIMITED ("ARROW" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 36 (INCLUDING SHARE PREMIUM OF RS. 26) PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO RS. 845.28 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 5 (FIVE) EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. THURSDAY, FEBRUARY 13, 2020 (THE "ISSUE"), THE ISSUE PRICE IS 3.60 TIMES THE FACE VALUE OF THE EQUITY SHARES, FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 281 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Arrow Greentech Limited wishes to thank all its members and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on February 28, 2020 and closed on March 13, 2020. Out of a total of 200 Composite Application Forms ("CAFs") (Including 197 ASBAApplications), 19 applications were rejected on technical grounds. The total numbers of valid CAFs received were 181 for 24,86,543 Equity Shares, which was 1.05 times of the total Issue size. The Basis of allotment was approved in consultation with BSE, the Designated Stock Exchange on 18th March, 2020. The Capital Raising Committee. at its meeting held on 19th March, 2020, approved the issue and allotment of 23,47,990 Equity Shares. All valid CAFs (including ASBA applications) have been considered for allotment.

1. Basis of Allotment:

Category	No. of Valid CAFs (Including ASBA applications) received	No. of Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Equity Shares accepted and allotted against Additional Equity Shares Applied (B)	Total Equity Shares accepted and allotted (A+B)	
Shareholders	178	12,14,555	7,33,270	19,47,825	
Renouncees	3	4,00,165	Nil	4,00,165	
Total	181	16,14,720	7,33,270	23,47,990	

2. Information regarding total Applications received (including ASBA applications received):

Category	Applications Received		Equity Shares Applied for		Equity Shares Allotted			
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Shareholders	197	98.50%	20,86,880	7,51,27,680.00	83.91%	19,47,825	7,01,21,700.00	82.96%
Renouncees	3	1.50%	4,00,165	1,44,05,940.00	16.09%	4,00,165	1,44,05,940.00	17.04%
Total	200	100.00%	24,87,045	8,95,33,620.00	100.00%	23,47,990	8,45,27,640.00	100.00%

DISPATCH / REFUND ORDERS: The dispatch of allotment advice cum refund orders and allotment advice cum refund intimation to the Allottes, as applicable, have been completed on March 20, 2020. The refund instructions to HDFC Bank Limited (Escrow Collection Bank) for electronic credit cases and to the Self Certified Syndicate Bank ("SCSBs") for unblocking of funds was given by March 18, 2020. The listing application was filed with BSE and NSE on March 19, 2020. The credit in respect of allotment of Equity Shares offered pursuant to the Issue in dematerialized form in National Securities Depository Limited & Central Depository Services (India) Limited, as applicable was completed on March 23, 2020, to the respective demat accounts. The Equity Shares offered pursuant to the Issue are expected to commence trading on BSE and NSE with effect from March 26, 2020, pursuant to their listing and trading approvals and shall be traded under the same ISIN INE570D01018, as the existing Equity Shares.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (the "United States" or "U.S."), except in a transaction exempt from the registration requirements of the US Securities Act. The Rights Entitlements and Equity Shares referred toin the LOF arebeing offered and sold outside the United States in offshore transaction in reliance with Regulation S of US Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United Statesor as a solicitation therein of an offer to buy any of the said securities. Accordingly, the LOF should not be forwarded to or transmitted in or into the United States at any time. For further details, please see chapter titles "Notice to Overseas Shareholders" on page 10 of the Letter of Offer.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 270 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 273 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 274 of the LOF.

LEAD MANAGER TO THE ISSUE

NAVIGANT CORPORATE ADVISORS LIMITED

423, A Wing, Bonanza, Sahar Plaza Complex,

J B Nagar, Andheri Kurla Road, Andheri East,

SEBI Registration Number: INM000012243

Email Id-navigant@navigantcorp.com

Contact Person: Mr. Vikas Chhangani

Mumbai-400 059

Tel No. +91-22-4120 4837

Investor Grievance Email:

Website:www.navigantcorp.com

info@navigantcorp.com

REGISTRAR TO THE ISSUE

COMPLIANCE OFFICER MRS. POONAM BANSAL Arrow Greentech Limited

7th Floor, Unit No 372, Guru

Hargovindji Marg, Chakala,

COMPANY SECRETARY AND

Solitaire Corporate Park, Bldg No 3,

Andheri (East), Mumbai - 400093

E-mail:poonam@arrowgreentech.com

Website:www.arrowgreentech.com

LINKIntime

LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai - 400 083

Maharashtra, India Telephone: +91 22 4918 6200 Facsimile: +91 22 4918 6195 arrowgreentech.rights@linkintime.co.in

Website: www.linkintime.co.in Contact Person: Mr. Sumeet Deshpande SEBI Registration No:INR000004058

Tel: +91-22-4074 9000 Investors may contact the Registrar to the Issue or the Company Secretary and ComplianceOfficer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for,

amountblocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

The LOF and Addendum are available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, BSE Limited atwww.bseindia.com and the website of the Lead Manager to the Issue, i.e., Navigant Corporate Advisors Limited at www.navigantcorp.com. Investors should note that investment in equity shares involves adegree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 20 of the LOF.

For Arrow Greentech Limited On Behalf of the Board of Directors

> Mrs. Poonam Bansal Company Secretary

Date: 23rd March, 2020 Place: Mumbai

buckled under the strain.

and child care due to lockdowns, travel restrictions and business closures.

are under severe travel restrictions. But the head of the World Health Organisation, Tedros Adhanom Ghebreyesus, scolded world leaders for wasting precious time in the fight against the virus that has

world economy. "The time to act was actually

more than a month ago or two months ago," he said Wednesday. "We squandered the first window of opportunity.... This

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

NIRMITEE ROBOTICS INDIA LIMITED

CIN: U74999MH2016PLC284731

Our Company was incorporated as "Nirmitee Robotics India Private Limited" on August 12, 2016 under the Companies Act, 2013 with the Registrar of Companies, Mumbai bearing Registration No. 284731. Subsequently, the status of our Company was changed to public limited company, pursuant to which the name of our Company was changed to "Nirmitee Robotics India Limited" vide Special Resolution dated February 19, 2020. A fresh certificate of incorporation consequent to conversion was issued to our Company by the Registrar of Companies, Mumbai on March 02, 2020. The Company's Corporate Identity Number is U74999MH2016PLC284731. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 96 of the Prospectus.

> Registered Office: C/o Manisha Sales, D 3/2, Hingna MIDC, Nagpur - 440028. Contact Person: Mr. Apurv Hirde, Company Secretary and Compliance Officer

Tel No.: +91 9422881677; Email: info@nirmiteerobotics.com; Website: www.nirmiteerobotics.com

THE ISSUE

PUBLIC ISSUE OF 1,75,200 EQUITY SHARES OF Rs. 10/- EACH ("EQUITY SHARES") OF NIRMITEE ROBOTICS INDIA LIMITED ("NRIL" OR THE "COMPANY") FOR CASH AT A PRICE OF Rs. 185/- PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO Rs. 324.12 LAKHS ("THE ISSUE"), OF WHICH 9,600 EQUITY SHARES OF Rs. 10/- EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 1,65,600 EQUITY SHARES OF Rs.10/- EACH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.19% AND 27.59%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS Rs. 10 AND THE ISSUE PRICE IS 18.50 TIMES OF THE FACE VALUE THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For further details, please see "Issue Related Information" beginning on page no. 173 of the Prospectus. MINIMUM APPLICATION SIZE OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER.

ISSUE

OPENS ON MARCH 31, 2020 CLOSES ON APRIL 09, 2020

Simple, Safe, Smart way of Application - Make use of it !!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.

UPI- Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Important Notice: Under the prevailing circumstances, Investors are requested to use the online facilities, including UPI mechanism, for making their applications. Further all the Applicants are advised to submit their Applications one day prior to the Issue Closing Date as far as possible.

The Issue is being made through the Fixed Price process wherein 50% of Net Issue of the Equity Shares offered are reserved for allocation to Applicants below or equal to Rs. 2.00 lakhs and the balance for higher amount Applicants. The Issue comprises a Net Issue to Public of 1,65,600 Equity Shares of Rs. 10 each ("the Net Issue") and a reservation of 9,600 Equity Shares of Rs. 10 each for subscription by the designated Market Maker ("the Market Maker Reservation Portion"). The Issue and the Net Issue will constitute 29.19% and 27.59%, respectively of the Post Issue Paid-up Equity Share Capital of the Company. Allocation to all categories shall be made on a proportionate basis subject to valid Application received at or above the Issue Price. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and Designated Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page no. 182 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of RIIs) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk.

PROMOTERS OF THE COMPANY: MR. JAY PRAKASH MOTGHARE, MR. KARTIK EKNATH SHENDE AND MR. RAJESH NARENDRA ADMANE

PROPOSED LISTING: The Equity Shares issued through the Prospectus are proposed to be listed on the BSE Start-up segment under SME Platform of BSE Limited ("BSE"). Our Company has received an In-principle approval letter dated March 18, 2020 from BSE for using its name in the Offer Document and for listing of our shares on the BSE Start-up segment under SME Platform of BSE Limited. For the purpose of this Issue, the designated Stock Exchange will be the BSE Ltd.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Draft Offer Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 165 of the

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus on page no. 166 for the full text of the Disclaimer Clause of BSE. GENERAL RISK: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue

unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page no. 18 of the Prospectus

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page no. 96 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 223 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorised Capital Rs. 2,66,50,000 consisting of 6,65,000 Equity Shares of Rs. 10 each and 20,00,000 Preference Shares of Rs. 10 each. Pre Issue Capital: Issued, Subscribed and Paid-up Capital Rs. 42,49,980 consisting of 4,24,998 Equity Shares of Rs. 10 each and Rs. 1,75,00,000 consisting of 17,50,000 preference shares of Rs.10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital Rs. 60,01,980 consisting of 6,00,198 Equity Shares of Rs. 10 each and Rs. 1,75,00,000 consisting of 17,50,000 preference shares of Rs. 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page no. 47 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Jay Prakash Motghare: 5,000 equity shares of Rs. 10 each and (2) Mr. Chandrakant Namdeorao Harde: 5,000 equity shares of Rs. 10 each. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no 96 of the Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page no. 47 of the Prospectus.

LEAD MANAGER TO THE ISSUE

ARYAMAN FINANCIAL SERVICES LIMITED 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort,

Mumbai - 400 001. Tel: 022 - 6216 6999 Email: ipo@afsl.co.in Investor Grievance Email: feedback@afsl.co.in Website: www.afsl.co.in SEBI Registration No.: MB / INM000011344

Contact: Shweta Kothari / Hiral Motani

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building,

Opposite Vasant Oasis, Marol Maroshi Road,

Marol, Andheri (East), Mumbai - 400059. Tel: 022 - 6263 8200 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com SEBI Registration No.: MB / INR000001385

Contact: Mr. Babu Rapheal

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Apurv Hirde

C/o Manisha Sales, D 3/2, Hingna MIDC, Nagpur - 440028 Tel No.: +91 9422881677 Email: info@nirmiteerobotics.com

Website: www.nirmiteerobotics.com

Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre- Issue or Post- Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available on the websites of the Company, the Lead Manager, the SEBI and the Stock Exchange at www.nirmiteerobotics.com, www.afsl.co.in, www.sebi.gov.in

and www.bseindia.com respectively. AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Registered Office of the Company and Office of the Lead Manager, Aryaman Financial Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 23,

For Nirmitee Robotics India Limited On Behalf of the Board of Directors

Whole Time Director

Place: Nagpur Date: March 26, 2020

BANKER TO THE ISSUE & SPONSOR BANK: ICICI Bank Limited

Nirmitee Robotics India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the websites of the Company, the BSE and the LM at www.nirmiteerobotics.com, www.bseindia.com and www.afsl.co.in respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on page no. 18 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities

laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or

sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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